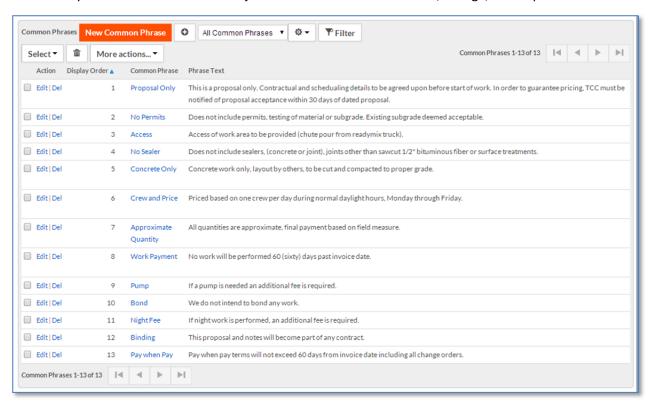
## Create Relationships with Triggers

## Attaching Common Phrases (Disclaimers) to a job

In an earlier document we created a script component to create a bunch of buttons allowing the project manager to assign specific phrases (disclaimers) to the proposal in question. While the buttons worked, it wasn't without unpredictable behavior. Sometimes the buttons would work, and other times they would not. These inconsistencies necessitated a different approach.

As "most or all" of the disclaimers apply to every job, it made more sense to simply create relationships to the phrases instead of appending them to the notes sections. This solves two issues. First, it allows us to use the notes section for free-form notes beyond the disclaimers, and secondly, it allows us to list the individual phrases on the proposal in bulleted format.

We already have a Common Phrase object that allows the client to add/change/delete phrases.



To accomplish this, we simply need a trigger that gets fired along with the other initialization triggers when a proposal gets created. It's a simple Object Script trigger that looks like this:

```
//run a query to return all phrases
var arr = rbv_api.selectQuery("select id from ccCommon_phrase",1000);
//loop through the phrases
for (var i=0;i<arr.length;i++){
    //get the id of the current phrase
    var phraseId = parseInt(arr[i][0]);
    //use attach to create the relationship.
    rbv_api.attach("R98639626", "ccProposal", {!id}, "ccCommon_phrase",
phraseId);
}</pre>
```

In the existing trigger to attach project documents, simply append the runTrigger call to the end of that trigger. (98640899 represents the id of the phrase trigger. We could also use the integration name)

```
rbv_api.runTrigger("ccProposal", {!id}, 98640899, false);
```

Now, once the proposal is created, all phrases are attached. The project manager can simply selectively remove whatever phrases don't apply.

■ Common Phrases		Attach Common Phrase N		ew Common Phrase   All Common Phrases
Select ▼	童	More actions	▼ 3 selected	Common Phrases 1-13 of 13
Action		Display Order 🛦	Common Phrase	PhraseText
Edit   Del   D	etach	1	Proposal Only	This is a proposal only. Contractual and schedualing details to be agreed upon before start of work. In order to guarantee pricing TCC must be notified of proposal acceptance within 30 days of dated proposal.
Edit Del D	etach	2	No Permits	Does not include permits, testing of material or subgrade. Existing subgrade deemed acceptable.
<b>☑</b> Edit Del D	etach	3	Access	Access of work area to be provided (chute pour from readymix truck).
■ Edit Del D	etach	4	No Sealer	Does  not  include  sealers,  (concrete  or  joint),  joints  other  than  sawcut  1/2"  bituminous  fiber  or  surface  treatments.
Edit Del D	etach	5	Concrete Only	${\sf Concreteworkonly, layoutbyothers, tobecutandcompactedtopropergrade.}$
Edit Del D	etach	6	Crewand Price	${\sf Pricedbasedononecrewperdayduringnormaldaylighthours}, {\sf MondaythroughFriday}.$
<b>☑</b> Edit Del D	etach	7	Approximate Quantity	All quantities are approximate, final payment based on field measure.
☐ Edit Del D	etach	8	Work Payment	No work will be performed 60 (sixty) days past invoice date.
☐ Edit Del D	etach	9	Pump	If a pump is needed an additional fee is required.
☐ Edit Del D	etach	10	Bond	We do not intend to bond any work.
<b>☑</b> Edit Del D	etach	11	Night Fee	If night work is performed, an additional fee is required.
☐ Edit   Del   D	etach	12	Binding	This proposal and notes will become part of any contract.
☐ Edit Del D	etach	13	Pay when Pay	Pay when pay terms will not exceed 60 days from invoice date including all change orders.
Common Phrase:	s 1-13 o	of 13	▶   ▶	