Contact Object

Creating and populating the Contact Phone Object

The Contact Phone object allows us to store multiple phone numbers per contact. It has the Dependent Attribute, as it's not designed to stand on its own. Be sure to create the relationship with Contacts, allowing multiple contact phones per contact.

Contact Phone					
Integer id Text name Phone Phone Number Picklist type					
Relationships					
Relationship Contacts					
Attributes					
Attribute Dependent					
Permissions					
Permission all					
Views					
View new View edit View view					

We're going to explore a new concept for the contact phone number object. Since we are tracking both the phone number, and the type, it would make sense to use both of those values as a Record Name Template. To edit this template, you need to click on "Edit" of the object, and then you can specify the template using the template helper. If you have already entered some phone numbers, you have the option of updating all existing records with the template.

Template Helper	
Select Merge Token Copy Merge Token	
Phone Number • {!contact_phone_number}	
Example: {!lastName}, {!firstName} {!middleName} will be converted to a display name such as Doe, John B	
Record Name Template { !ccPhoneType } { !contact_phone_number }	[Preview Template]
Update names of all existing object records using this template	_

When designing the New/View/Edit screens, we want to suppress the record name from showing, and simply show the attached contact.

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# PROGRESS ' Pacific			Hey Craig - 🔍
Setup		All	• Search Q
Properties	Page Editor: New Contact Phone		
Integration R94735285 Name	Save	Save & Synchronize Cancel	
Field Label Contact	New Contact Phone		
Field Type Lookup (Contact)			
Style Hidden •	System Section - Page Begin	This sec	tion should always be placed above all form fields
Use List View Please select *			Save Cancel
Use Record in Scope for New Object Show Record In Scope	Contact Phone Information		Default New Fields Section
Required Read Only	(Phone Number) Phone Number		
😑 Create	(Picklist) Type Please select 🔻		
New Section	(Lookup (Contact)) Contact Craig Ellis		
New Field	System Section - Page End	This sec	tion should always be placed below all form fields
New HTML Component			Save Cancel
New < Script Component >	Save	Save & Synchronize Cancel	
Available Components			
Date/Time Fields			
(Date/Time) Created At			
(Date/Time) Updated At			
Grid Fields			
(Grid) Grid Control			
Integer Fields			
(Integer) ID			
Quick Create Fields			
(Quick Create) Embedded Quick			
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Here you will notice we leave the attached contact on the screen (at bottom), but we want it's style to be Hidden and we want to use the Record in Scope for New Object and Show the Record in Scope. As contact phone is dependent, we definitely always to make sure that a contact is linked with the new record. This is done through the scoping. Update the New/Edit/View screens to your liking.

New Contact Phone				
		Save	Save & New	Cancel
Contact Phone Information				
Phone Number				
Туре	Please select 🔻			
Contact	Craig Ellis			